

Ten Years at a Glance

FINANCIALS

(₹ in crore)

	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02	2000-01
Gross Sales	43935	48738	45555	39189	32280	31805	24178	19207	15502	16233
Net Sales	40551	43204	39508	33923	27860	28523	21297	16837	13519	14110
Earnings before depreciation, interest & tax(EBIDTA)	11871	10946	12955	10966	7381	11097	4652	2165	1011	2167
Depreciation	1337	1288	1235	1211	1207	1127	1123	1147	1156	1144
Interest & Finance charges	402	259	251	332	468	605	901	1334	1562	1752
Profit before tax (PBT)	10132	9399	11469	9423	5706	9365	2628	-316	-1707	-729
Provision for tax/Income Tax Refund (-)	3378	3229	3932	3221	1693	2548	116	-12	-	-
Profit after tax (PAT)	6754	6170	7537	6202	4013	6817	2512	-304	-1707	-729
Dividends	1363	1074	1528	1280	826	1363	-	-	-	-
Equity Capital	4130	4130	4130	4130	4130	4130	4130	4130	4130	4130
Reserves & Surplus (net of DRE)	29186	24018	18874	13054	8255	5881	529	-2141	-1878	33
Net Worth (Equity Capital and Reserves & Surplus)	33317	28148	23004	17184	12386	10011	4659	1989	2252	4163
Total Loans	16511	7563	3045	4181	4298	5770	8690	12928	14019	14251
Net Fixed Assets	13615	12305	11571	11598	12162	12485	13168	14036	14798	15177
Capital Work-in-progress	15026	6550	2390	1199	758	366	382	361	556	1221
Current Assets (including short term deposits)	39081	34676	26318	20379	17384	14187	8075	7282	7107	8362
Current Liabilities & Provisions	11092	12277	9439	6500	8108	6608	6025	4777	4849	5274
Working Capital	27989	22398	16879	13879	9276	7579	2050	2505	2258	3088
(Current Assets less Current liabilities)										
Capital Employed (Net Fixed Assets + Working Capital)	41604	34703	28450	25476	21438	20064	15218	16541	17056	18265
Mkt price per share (In ₹) (As at the end of the year)	253	96	185	113	83	63	32	9	5	6
Key Financial Ratios										
EBDITA to average capital employed (%)	31.1	34.7	48.0	46.4	35.3	62.9	29.3	12.9	5.7	11.6
PBT to Net Sales (%)	24.99	21.75	29.03	27.78	20.48	32.83	12.34	-1.88	-12.63	-5.16
PBT to average capital employed (%)	26.56	29.77	42.54	39.88	27.27	53.09	16.55	-1.88	-9.66	-3.90
Return on average net worth (%)	21.98	24.13	37.51	41.95	35.84	92.94	75.57	-14.35	-53.22	-16.32
Net worth per share of ₹ 10 (₹)	80.66	68.15	55.69	41.60	29.99	24.24	11.28	4.82	5.45	10.08
Earnings per share of ₹ 10(₹)	16.35	14.94	18.25	15.02	9.72	16.50	6.08	-0.74	-4.13	-1.76
Price - earning ratio (times)	15.44	6.46	10.12	7.53	8.56	3.81	5.31	-11.94	-1.19	-3.17
Dividend per share of ₹ 10 (₹)	3.30	2.60	3.70	3.10	2.00	3.30	-	-	-	-
Effective dividend rate (%)	1.31	2.70	2.00	2.74	2.41	5.24				
Debt - Equity (times)	0.50	0.27	0.13	0.24	0.35	0.58	1.87	6.50	6.23	3.42
Current ratio (times)	3.52	2.80	2.79	3.14	2.14	2.15	1.34	1.52	1.47	1.59
Capital employed to turnover ratio (times)	1.06	1.40	1.60	1.54	1.48	1.59	1.59	1.16	0.91	0.89
Working capital turnover ratio (times)	1.57	2.18	2.70	2.82	3.48	4.20	11.79	7.67	6.87	5.26
Interest coverage ratio (times)	14.44	29.00	46.39	29.29	13.07	16.43	3.88	0.76	-0.09	0.56

PRODUCTION

(Thousand tonnes)

Item	2009-10	2008-09	2007-08	2006-07	2005-06*	2004-05	2003-04	2002-03	2001-02	00-01
Main Integrated Steel Plants										
Hot Metal	14505	14317	14981	14368	14398	12351	12749	12080	11327	11202
Crude Steel	13199	13148	13649	13194	13177	11827	11828	11087	10467	10306
Pig Iron	319	259	410	452	558	147	278	288	353	358
Saleable Steel										
Semi Finished Steel	2391	2206	2243	2278	2273	1751	2146	2057	2149	2141
Finished Steel	9736	9846	10288	9849	9351	8900	8581	8029	7315	7269
Saleable Steel	12128	12052	12531	12127	11624	10651	10727	10086	9464	9410
Alloy & Special Steel Plants (ASP, SSP, & VISP)	504	442	513	454	427	379	298	266	234	293
Total Saleable Steel	12632	12494	13044	12581	12051	11030	11026	10352	9697	9703

* Includes IISCO, merged with SAIL from 2005-06.

VALUE ADDED STATEMENT

(₹ in crore)

For the year	2009-10	2008-09
Value of own production	43363	51243
Other Revenues	2682	2435
Less: Cost of Raw Materials	16037	18867
Stores and Spares	2574	2824
Power and Fuel	3369	3188
Excise Duty	3383	5534
Freight Outward	674	769
Other Operating Cost	2719	3089
Total Value Added	17289	19407
Establishment Cost	5417	8462
Financing Cost	402	259
Dividend Provision	1363	1074
Corporate Income Tax	3378	3228
Dividend Tax	228	181
Income Retained in Business		
Depreciation	1337	1288
Retained in Business	5164	4915
Total Value Applied	17289	19407

SHAREHOLDING PATTERN (As on 31.03.2010)

Category	Number of Equity shares held	Number of holders	Amount (₹ in Crore)	% of Equity
Government of India	3544690285	1	3544.69	85.82
Financial Institutions	249465925	30	249.46	6.04
Banks	28061008	47	28.06	0.68
Mutual Funds	30937994	95	30.94	0.74
Foreign Institutional Investors (FIIs)	184852026	310	184.85	4.48
Global Depository Receipts (GDRs)	639445	2	0.64	0.02
Companies (including Trusts & Clearing Members)	19337800	3221	19.34	0.47
Individuals (Including Employees & NRIs)	72416062	292235	72.42	1.75
TOTAL	4130400545	295941	4130.40	100.00

SHAREHOLDING PATTERN (% of Equity)

